Form **990** 

Department of the Treasury

Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

AF	For th	e 2022 cal	endar year, or tax year beginning and ending					
_			C Name of organization		D Employe	er identification number		
B	Check if a	pplicable:	GOODSPEED OPERA HOUSE FOUNDATION, INC.					
	Addres	ss change	Doing business as		13-19	69314		
	Name	change	Number and street (or P.O. box if mail is not delivered to street address) Ro	oom/suite	E Telephone number			
	Initial	-	P.O. BOX A		(860)	873-8664		
	ł	eturn/terminated	City or town, state or province, country, and ZIP or foreign postal code		G Gross re			
	Ameno	led return	EAST HADDAM, CT 06423-0281			17,595,237.		
	Applic	ation pending	F Name and address of principal officer: DAVID B. BYRD	H(a) Is this	a group return f			
	J		P.O. BOX A, EAST HADDAM, CT 06423-0281		dinates? Il subordinates i			
1	Tax-ex	empt status:	X         501(c)(3)         501(c) (         ) (insert no.)         4947(a)(1) or         527			list. See instructions.		
	Webs		IW.GOODSPEED.ORG	·	p exemption r			
ĸ		of organizatio		formation: 195				
	artl	Summ						
			scribe the organization's mission or most significant activities: TO SHARE THE	TOV OF MI	CTONT	י תכתעמוות		
¢,	1					INDAIRD/		
Governance			IGHT, INSPIRE, AND CHALLENGE AUDIENCES; TO NURTURE					
erne	_		BUILD AND SUPPORT A BROAD, DIVERSE, AND INCLUSIVE					
Ň	2	Check this						
യ യ	3		f voting members of the governing body (Part VI, line 1a)			25		
es	4		f independent voting members of the governing body (Part VI, line 1b)			25		
ctivities &	5		ber of individuals employed in calendar year 2022 (Part V, line 2a)			359		
Acti	6		ber of volunteers (estimate if necessary)			78		
			lated business revenue from Part VIII, column (C), line 12			134,518.		
	D	Net unrela	ated business taxable income from Form 990-T, Part I, line 11			NONE		
				Prior Ye		Current Year		
ne	8		ons and grants (Part VIII, line 1h)		3,680.	5,412,319.		
Revenue	9		service revenue (Part VIII, line 2g)		9,894.	6,326,295.		
Re	10		nt income (Part VIII, column (A), lines 3, 4, and 7d)		3,542.	530,470.		
	11		enue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		2,292.	238,989.		
	12		nue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	9,27	9,408.	12,508,073.		
	13		d similar amounts paid (Part IX, column (A), lines 1-3)		NONE	NONE		
	14		aid to or for members (Part IX, column (A), line 4)		NONE			
es	15	-	other compensation, employee benefits (Part IX, column (A), lines 5-10)	3,38	3,311.	6,383,615.		
Expense	16a	Professior	nal fundraising fees (Part IX, column (A), line 11e)		NONE	7,275.		
ц.	b		Iraising expenses (Part IX, column (D), line 25) 932, 952.					
	17		enses (Part IX, column (A), lines 11a-11d, 11f-24e)	2,48	3,663.	4,956,548.		
	18		enses. Add lines 13-17 (must equal Part IX, column (A), line 25)	5,86	6,974.	11,347,438.		
- 10	19	Revenue I	ess expenses. Subtract line 18 from line 12		2,434.	1,160,635.		
Net Assets or Fund Balances				Beginning of Cu	rrent Year	End of Year		
sset	20	Total asse	ts (Part X, line 16)	35,72	8,158.	32,145,323.		
dB	21	Total liabil	lities (Part X, line 26)	5,57	9,647.	3,767,647.		
			s or fund balances. Subtract line 21 from line 20	30,14	8,511.	28,377,676.		
Pa	art II	Signat	ture Block					
			rjury, I declare that I have examined this return, including accompanying schedules and statem plete. Declaration of preparer (other than officer) is based on all information of which preparer has		best of my	knowledge and belief, it is		
	5, 0011							
<b>C</b> :-			urid B. Byrd		11/13/	2023		
Sig		Signature o	fofficer	Date	e			
He	le	DAVID	B. BYRD MANAGING DIREC	CTOR				
		Type or prir	nt name and title					
Del	 	Print/Type	preparer's name Preparer's cianations & 2 con Date	Chec	kif	PTIN		
Paio		CATHER	INE BENDALL CPA Catherin E. Bendall	/2023 self-e	employed	P00521196		
	parer Only	Firm's nam	NE WITHUMSMITH+BROWN PC	Firm's EIN	1 2	2-2027092		
USE	only	Firm's add	ress 1411 BROADWAY 9TH FLOOR NEW YORK, NY 10018	Phone no.	2	12-751-9100		
Ma	y the	IRS discu						
			uction Act Notice, see the separate instructions.			Form <b>990</b> (2022)		

For Paperwork Reduction Act Notice, see the separate instructions.

For	990 (2022) Page Page Page Page Page Page Page Page	ge <b>2</b>
Pa	t III Statement of Program Service Accomplishments	
1	Check if Schedule O contains a response or note to any line in this Part III riefly describe the organization's mission:	Х
•	GOODSPEED MUSICALS' MISSION IS TO SHARE THE JOY OF MUSICAL THEATRE;	
	TO DELIGHT, INSPIRE, AND CHALLENGE AUDIENCES; TO NURTURE CREATORS;	
	AND TO BUILD AND SUPPORT A BROAD, DIVERSE, AND INCLUSIVE COMMUNITY.	
2	id the organization undertake any significant program services during the year which were not listed on the rior Form 990 or 990-EZ?	No
	"Yes," describe these new services on Schedule O.	NO
3	id the organization cease conducting, or make significant changes in how it conducts, any program	
	ervices?Yes X	No
4	"Yes," describe these changes on Schedule O.	1
4	escribe the organization's program service accomplishments for each of its three largest program services, as measurec xpenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to oth	
	total expenses, and revenue, if any, for each program service reported.	,
4a	Code:         ) (Expenses \$ 9,674,020. including grants of \$ ) (Revenue \$ 6,326,295. )	
	EE SCHEDULE O	
4b	Code:        ) (Expenses \$including grants of \$) (Revenue \$46,941)	
	MISCELLANEOUS REVENUE EARNED BY THE ORGANIZATION FOR ACTIVITIES	
	RELATED TO THE ORGANIZATION'S EXEMPT PURPOSE.	
4c	Code:) (Expenses \$including grants of \$) (Revenue \$)	
4d	ther program services (Describe on Schedule O.)	
	Expenses \$ including grants of \$ ) (Revenue \$ )	
0	otal program service expenses 9,674,020.	
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Part	IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	Х	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I.	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	Х	L
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
	complete Schedule D, Part VI	11a	Х	
b	Did the organization report an amount for investments-other securities in Part X, line 12, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
C	Did the organization report an amount for investments-program related in Part X, line 13, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII.	12a		Х
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If			
	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E.	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or			
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	ĺ
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19		x
20 a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		_
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		x
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Part	V Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J.	23	Х	
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II.	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key			
	employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these			
	persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L,			
	Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If	00-		37
h	"Yes," complete Schedule L, Part IV	28a	v	X
	A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b	Х	
C	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If	200		v
29	"Yes," complete Schedule L, Part IV Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	28c 29	X	X
29 30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified	29	~	
30	conservation contributions? If "Yes," complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
01	complete Schedule N, Part II.	32		х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1.	34	х	
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36	Х	<b></b>
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and			
	19? Note: All Form 990 filers are required to complete Schedule O.	38	Х	
Part				
	Check if Schedule O contains a response or note to any line in this Part V	•••		
,			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		
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GOODSPEED OPERA HOUSE FOUNDATION, INC.

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Par	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 359			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	Х	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	Х	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a	Х	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Х	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7c		X
	If "Yes," indicate the number of Forms 8282 filed during the year	_		
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
-	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
_	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	0		
•	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.	9a		
	Did the sponsoring organization make any taxable distributions under section 4966?	9b		
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	30		
10	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11				
	Gross income from members or shareholders			
	Gross income from other sources. (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year [12b]			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		X
	If "Yes," see the instructions and file Form 4720, Schedule N.	4.5		
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X
4-	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities	17		
	that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		

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Part	VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below	and	for a	"No"
	response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O.			tions.
	Check if Schedule O contains a response or note to any line in this Part VI			Х
Sect	ion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year <b>1a</b> 25	-		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar			
	committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent	-		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
	any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors, trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint	_		
	one or more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,			
	stockholders, or persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
	the year by the following:	0-	37	
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at			37
<b>Conti</b>	the organization's mailing address? If "Yes," provide the names and addresses on Schedule O. on B. Policies (This Section B requests information about policies not required by the Internal Revenue	9 Code	)	<u>X</u>
Secu	on B. Policies (This Section B requests information about policies not required by the internal Revenue	Coue	.) Yes	No
		10a		X
	Did the organization have local chapters, branches, or affiliates?	TUa		<u> </u>
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,	10b		
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	11a	Х	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	110	<u></u>	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.	12a	х	
12a	Did the organization have a written conflict of interest policy? <i>If "No," go to line 13</i>	120	A	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give	12b	х	
-	rise to conflicts?	120	21	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"	12c	х	
12	describe on Schedule O how this was done	13	X	
13		14	X	
14 15	Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by			
15	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
•	The organization's CEO, Executive Director, or top management official	15a	х	
a b	Other officers or key employees of the organization	15b	X	
U	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
162	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
104	with a taxable entity during the year?	16a		Х
h	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its			
N	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the			
	organization's exempt status with respect to such arrangements?	16b		
Secti	on C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-7	(sec	tion 5	01(c)
	(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.	1960		5 (0)
	Own website X Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict o	f inte	est n	olicy
	and financial statements available to the public during the tax year.		551 P	5.10y,
20	State the name, address, and telephone number of the person who possesses the organization's books and record	s		
	DAVID B. BYRD P.O. BOX A EAST HADDAM, CT 06423-0281			
	860-873-8664	Form	990	(2022)
JSA 2E1042	1.000			ž
	3430LU L44A 11/13/2023 23:06:07 V22-7.7F 9052835		11	

Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

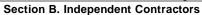
(4)	(C) (A) (B) Position						(D)	(E)	(F)	
Name and title	Average						one	Reportable	Reportable	Estimated amount
	hours	box, unless person is both an					an	compensation	compensation	of other
	per week	office	er and	dad	lirect	or/trust	tee)	from the	from related	compensation
	(list any hours for related organizations	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/ 1099-MISC/ 1099-NEC)	organizations (W-2/ 1099-MISC/ 1099-NEC)	from the organization and related organizations
	below dotted line)	ustee	trustee		e	pensated				
(1) DAVID BYRD	40.00									
MANAGING DIRECTOR	NONE	x		х				175,135.	NONE	14,843.
(2) DONNA LYNN COOPER HILTON	40.00							110,12001		
ARTISTIC DIRECTOR	NONE	x		х				174,570.	NONE	15,400.
(3) RACHEL TISCHLER	40.00									
GENERAL MANAGER	NONE					x		113,525.	NONE	34,148.
(4) DANIEL MCMAHON	40.00									
DIRECTOR OF MARKETING & PR	NONE	1				X		114,181.	NONE	14,357.
(5) FRANCIS G. ADAMS, JR.	1.00									
TRUSTEE MEMBER	NONE	X						NONE	NONE	NONE
(6) JENNIFER G. BROWN	10.00									
SECRETARY	NONE	Х		Х				NONE	NONE	NONE
(7) ANTHONY CACACE	10.00									
VICE PRESIDENT	NONE	Х		Х				NONE	NONE	NONE
(8) FRANK CAMPBELL	1.00									
TRUSTEE MEMBER	NONE	Х						NONE	NONE	NONE
(9) CAROLYN ROSSI COPELAND	1.00									
TRUSTEE MEMBER	NONE	Х						NONE	NONE	NONE
(10) CHRISTOPHER DODD	1.00									
TRUSTEE MEMBER	NONE	Х						NONE	NONE	NONE
(11) JAMES DUNCAN	NONE									
TRUSTEE MEMBER	NONE	Х						NONE	NONE	NONE
(12) ANNE EVANS	1.00									
TRUSTEE MEMBER	NONE	Х						NONE	NONE	NONE
(13) MURIEL FLEISCHMANN	1.00									
TRUSTEE MEMBER	NONE	Х						NONE	NONE	NONE
(14) SUSAN FROST	1.00									
TRUSTEE MEMBER	NONE	Х						NONE	NONE	NONE

Form **990** (2022)

<b>F</b>	000	(0000)	
FORM	990	(2022)	

Part VII Section A. Officers, Director		y <u></u>	ipio				ng	· · · · · ·		,
(A)	(B)			(0				(D)	(E)	(F)
Name and title	Average hours per	(do r	not ch		ition more	e than c	one	Reportable compensation	Reportable compensation from	Estimated amount of
	week (list any					is both		from	related	other
	hours for					or/trust		the	organizations	compensation
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations
15) JEAN SELDEN GREENE	1.00	-								
TRUSTEE MEMBER	NONE	Х						NONE	NONE	NON
16) JEFFREY S. HOFFMAN	10.00_	-								
VICE PRESIDENT	NONE	Х		Х				NONE	NONE	NON
17) SUSAN LINK	10.00_	-								
TREASURER	NONE	Х		Х				NONE	NONE	NON
18) MARK MASSELLI	10.00_	-								
VICE PRESIDENT	NONE	Х		Х				NONE	NONE	NON
19) MICHAEL POLO	1.00_									
TRUSTEE MEMBER	NONE	Х						NONE	NONE	NON
20) KRISTEN ROBERTS	1.00_									
TRUSTEE MEMBER	NONE	Х						NONE	NONE	NON
21) HILA ROSEN	10.00_									
PRESIDENT	NONE	Х		Х				NONE	NONE	NON
22) MEG SAKELLARIDES	1.00									
TRUSTEE MEMBER	NONE	Х						NONE	NONE	NON
23) JOSEPH SMITH	1.00_									
TRUSTEE MEMBER	NONE	Х						NONE	NONE	NON
24) NICOLE STANTON	1.00_									
TRUSTEE MEMBER	NONE	Х						NONE	NONE	NON
25) LEONARDO H. SUZIO	1.00_									
TRUSTEE MEMBER	NONE	Х						NONE	NONE	NON
1b Sub-total								577,411.	NONE	78,748
c Total from continuation sheets to Part							►	NONE	NONE	NON
d Total (add lines 1b and 1c)								577,411.	NONE	78,748

3	Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual.
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person



Complete this table for your five highest compensated independent contractors that received more than \$100,000 of 1 compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	<b>(C)</b> Compensation
2 Total number of independent contractors (including but not limited to thos more than \$100,000 in compensation from the organization ►		

JSA 2E1055 1.000

Yes No

3

4

5

(A)	(B)			(0	C)			(D)	(E)		(F)	
Name and title	Average hours per week (list any hours for related	box, office	unles er and	Pos heck ss pe	ition more erson lirect	e than o is both or/trusto emp	an	Reportable compensation from the organization	Reportable compensation from related organizations (W-2/1099-MISC)	ar com fi	stimated nount o other npensati rom the	f on
	organizations below dotted line)	Individual trustee or director	Institutional trustee	cer	Key employee	Highest compensated employee	ner	(W-2/1099-MISC)		an	janizatio d related anizatio	d
26) JOHN VOEGE	1.00											
TRUSTEE MEMBER	NONE	Х						NONE	NONE			NO
27) JOHN F. WOLTER	10.00											
CHAIRMAN	NONE	Х		Х				NONE	NONE			NO
28) GOV. NED LAMONT	1.00											
IONORARY CHAIRMAN	NONE	X						NONE	NONE			NC
29) BLAIR RUSSELL	1.00											
TRUSTEE MEMBER	NONE	Х						NONE	NONE			NC
0) MARLENE FERREIRA	1.00	1										
TRUSTEE MEMBER	NONE	Х						NONE	NONE			NC
		-										
	+											
		_										
		_										
		-										
b Sub-total						•••	►					
c Total from continuation sheets to Part VII, S												
d Total (add lines 1b and 1c)						•••			¢4.00.000.sf			
2 Total number of individuals (including but not reportable compensation from the organizatio		nose	iste	u ai	DOVE	e) who	) ie	ceived more than	\$100,000 01			
											Yes	N
B Did the organization list any former offic	er, directo	or, or	tru	uste	e, I	key e	mp	oloyee, or highest	t compensated		103	
employee on line 1a? If "Yes," complete Sched										3		
For any individual listed on line 1a, is the organization and related organizations gr												
individual										4	X	
5 Did any person listed on line 1a receive or for services rendered to the organization? If "Y										5		
Section B. Independent Contractors												

	(A) Name and business address	<b>(B)</b> Description of services	<b>(C)</b> Compensation
2	Total number of independent contractors (including but not limited to those more than \$100,000 in compensation from the organization ►	e listed above) who received NONE	

#### Form 990 (2022)

#### GOODSPEED OPERA HOUSE FOUNDATION, INC.

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Part VIII	Statement of Revenue									
	Check if Schedule O contains a re	espo	nse or note to ar	ny line in this Part VIII						
				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business rever				
<b>D</b>										

							(A) Total revenue	(B) Related or exempt function revenue	<b>(C)</b> Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
ts,	1a	Federated campaigns			1a					
Contributions, Gifts, Grants, and Other Similar Amounts	b	Membership dues			1b	1,416,563.				
D G	с	Fundraising events			1c	133,548.				
ifts. ar A	d	Related organizations			1d					
nila	е	Government grants (c	ontribu	utions)	1e	2,112,194.				
Sir	f	All other contributions,	gifts,	grants,						
utic		and similar amounts not i	include	ed above .	1f	1,750,014.				
Oth	g	Noncash contributions	s inclu	ded in						
ont		lines 1a-1f			1g (	\$ 60,416.				
a C	h	Total. Add lines 1a-1f					5,412,319.			
						Business Code				
Program Service Revenue	2a	ADMISSION				711110	5,444,779.	5,444,779.		
er v	b	ENHANCEMENT INCOME				711110	484,401.	484,401.		
n S eni	с	WARDROBE RENTAL INCO	ME			532000	168,413.	33,895.	134,518.	
rar čev	d	THEATRE TOUR EVENTS				711110	128,820.	128,820.		
rog	е	CONCESSION INCOME				711110	92,391.	92,391.		
ē	f	All other program serv	vice rev	venue		611710	7,491.	7,491.		
	g	Total. Add lines 2a-2f					6,326,295.			
	3	Investment income	(inclu	ding divid	dends,	interest, and				
		other similar amounts)	• • •				562,315.			562,315.
	4	Income from investme		•			NONE			
	5	Royalties					192,048.			192,048.
				(i) Re	ear	(ii) Personal				
	6a	Gross rents	6a							
	b	Less: rental expenses								
	c	Rental income or (loss)			NONE					
	d	Net rental income or (lo	oss) <b>.</b>				NONE			
	7a	Gross amount from		(i) Secu	irities	(ii) Other				
		sales of assets								
		other than inventory	7a	4,56	55,232.	424,500.				
Revenue	b	Less: cost or other basis				45 505				
ver		and sales expenses	7b		73,870.	47,707.				
Re	C	Gain or (loss)	7c		08,638.	376,793.	21.045			21.045
Jer	d	Net gain or (loss)					-31,845.			-31,845.
oth	8a	Gross income fro		fundraising						
		events (not including \$		133,548.	-					
		of contributions rep				65,587.				
		1c). See Part IV, line 1				65,587.				
	b c	Less: direct expenses Net income or (loss) fi								
				-						
	9a	Gross income activities. See Part IV, I	from	gaming	·	NONE				
						NONE				
	b c	Less: direct expenses Net income or (loss) f					NONE			
			-	-						
	10a	Gross sales of i returns and allowances	invent			NONE				
	h					NONE				
	b C	Net income or (loss) fr	Less: cost of goods sold				NONE			
s	-	()			, -	Business Code				
e ou:	11a	MISCELLANEOUS				711110	18,489.	18,489.		
Miscellaneous Revenue	b	REIMBURSED DAMAGES (	FLOOD	INSURANC	E )	711110	28,452.	28,452.		
ell; sve	c b									
isc Re	d	All other revenue								
Σ	e	Total. Add lines 11a-1				· · · · · · · · · · · · · · · · · · ·	46,941.			
	12	Total revenue. See ins					12,508,073.	6,238,718.	134,518.	722,518.

Part IX Statement of Functional Expenses

	not include amounts reported on lines 6b, 7b,	(A) Total expenses	(B) Program service	(C) Management and	<b>(D)</b> Fundraising
	9b, and 10b of Part VIII.		expenses	general expenses	expenses
1	Grants and other assistance to domestic organizations	NONE			
	and domestic governments. See Part IV, line 21	NONE			
2	Grants and other assistance to domestic	NONE			
~	individuals. See Part IV, line 22	INOINE			
3	Grants and other assistance to foreign organizations, foreign governments, and				
	foreign individuals. See Part IV, lines 15 and 16	NONE			
4	Benefits paid to or for members	NONE			
	Compensation of current officers, directors,				
	trustees, and key employees	379,944.	249,567.	90,594.	39,783
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	NONE			
7	Other salaries and wages	5,070,491.	4,311,704.	214,491.	544,296
	Pension plan accruals and contributions (include	312,349.	312,349.	NONE	NON
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	236,256.	230,877.	5,379.	NON
10	Payroll taxes	384,575.	349,135.	12,083.	23,357
11	Fees for services (nonemployees):				
а	Management	NONE			
b	DLegal	26,375.	NONE	26,375.	NON
	Accounting	72,389.	NONE	72,389.	NON
	Lobbying	4,000.	NONE	4,000.	NON
	Professional fundraising services. See Part IV, line 17	7,275.		50.550	7,275
	f Investment management fees	52,550.	NONE	52,550.	NON
ĝ	Other. (If line 11g amount exceeds 10% of line 25, column	290,295.	134,544.	122 960	22 002
40	(A), amount, list line 11g expenses on Schedule O.)	666,324.	599,736.	122,869. NONE	32,882 66,588
	Advertising and promotion	31,476.	24,432.	1,961.	5,083
13 14	Office expenses	114,799.	79,633.	21,818.	13,348
14	Royalties	114,820.	114,820.	NONE	NON
16	Occupancy	717,634.	604,867.	40,473.	72,294
		NONE		10,1,5,	, 2 , 2 , 2 , 1
	Travel Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	NONE			
19	Conferences, conventions, and meetings	169,922.	141,597.	13,992.	14,333
20	Interest	5,467.	NONE	5,467.	NON
21	Payments to affiliates	NONE			
22	Depreciation, depletion, and amortization	452,504.	380,804.	24,566.	47,134
23	Insurance	324,056.	272,297.	17,734.	34,025
24	Other expenses. Itemize expenses not covered				
	above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
	(A), amount, list line 24e expenses on Schedule O.)				
a	PRODUCTION EXPENSE	1,216,257.	1,216,257.	NONE	NON
b	ARTISTIC FEES	442,711.	442,711.	NONE	NON
c	TELEPHONE, CABLE AND INTERNE	88,059.	87,070.	339.	650
c	DUES AND SUBSCRIPTIONS	25,634.	15,602.	7,893.	2,139
e	All other expenses	141,276.	106,018.	5,493.	29,765
	Total functional expenses. Add lines 1 through 24e	11,347,438.	9,674,020.	740,466.	932,952
20	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and				
	fundraising solicitation. Check here				
	following SOP 98-2 (ASC 958-720)				

JSA 2E1052 1.000

following SOP 98-2 (ASC 958-720)

. . . .

Form 990 (2022)

Page	1	1

	Check if Schedule O contains a response or note to any line in this Pa	(A)		
		Beginning of year		End of year
1	Cash - non-interest-bearing	2,797,194.	1	381,012
2	Savings and temporary cash investments.	554,672.	2	1,590,397
3	Pledges and grants receivable, net	131,031.	3	131,477
4	Accounts receivable, net	154,955.	4	59,959
5	Loans and other receivables from any current or former officer, director,			
	trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons	NONE	5	NON
6	Loans and other receivables from other disqualified persons (as defined			
	under section 4958(f)(1)), and persons described in section 4958(c)(3)(B).	NONE	6	NON
7 st	Notes and loans receivable, net	NONE	7	NON
Assets 8 8 4	Inventories for sale or use	39,133.	8	39,513
≮ 9	Prepaid expenses and deferred charges	247,015.	9	350,782
10 a	Land, buildings, and equipment: cost or other			
	basis. Complete Part VI of Schedule D 10a 22,621,705.			
b	Less: accumulated depreciation	10,647,317.		10,365,919
11	Investments - publicly traded securities.	20,664,135.	11	18,829,010
12	Investments - other securities. See Part IV, line 11	492,706.	12	397,254
13	Investments - program-related. See Part IV, line 11	NONE	13	NON
14	Intangible assets	NONE	14	NON
15	Other assets. See Part IV, line 11	NONE	-	NON
16	Total assets. Add lines 1 through 15 (must equal line 33)	35,728,158.		32,145,323
17	Accounts payable and accrued expenses	505,176.		862,020
18	Grants payable	NONE		NON
19	Deferred revenue	1,944,046.		1,229,300
20	Tax-exempt bond liabilities	NONE		NON
21	Escrow or custodial account liability. Complete Part IV of Schedule D	NONE	21	NON
22 <u>e</u> s	Loans and other payables to any current or former officer, director,			
	trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons	NONE		NON
23	Secured mortgages and notes payable to unrelated third parties	158,258.		150,000
24	Unsecured notes and loans payable to unrelated third parties	1,283,271.	24	NON
25	Other liabilities (including federal income tax, payables to related third			
	parties, and other liabilities not included on lines 17-24). Complete Part X	1 600 006		1 506 200
	of Schedule D	1,688,896.	25	1,526,327
26	Total liabilities. Add lines 17 through 25.	5,579,647.	26	3,767,647
Ses	Organizations that follow FASB ASC 958, check here X and complete lines 27, 28, 32, and 33.			
and	Net assets without donor restrictions		07	01 405 616
27 19 28		22,457,955.	27	21,405,616
	Net assets with donor restrictions	7,690,556.	28	6,972,060
Assets or Fund Balances 8 2 2 2 9 6 6 1 2 2 2 1 2 2 2 2	Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.			
5 29	Capital stock or trust principal, or current funds		29	
s 29 30	Paid-in or capital surplus, or land, building, or equipment fund			
	Retained earnings, endowment, accumulated income, or other funds		30	
a 31 a 32	Total net assets or fund balances	20 140 E11	31	20 277 676
te 32 X 33	Total liabilities and net assets/fund balances	30,148,511.	32	28,377,676
33	ו טומו וומטוווניבי מווע ווכי מספרוס/ועווע שמומווניבים	35,728,158.	33	32,145,323 Form <b>990</b> (2022

	GOODSPEED OPERA HOUSE FOUNDATION, INC. 13-	19693	14			
Form 99	90 (2022)				Pa	ge <b>12</b>
Part	XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	. 1	1	.2,5	08,	<u>073</u> .
2	Total expenses (must equal Part IX, column (A), line 25)	2	1			<u>438</u> .
3	Revenue less expenses. Subtract line 2 from line 1	3		1,1	60,	<u>635</u> .
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	3	80,1	48,	<u>511</u> .
5	Net unrealized gains (losses) on investments		-	2,9	31,	<u>470</u> .
6	Donated services and use of facilities					
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O).	9				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line	e				
	32, column (B))	10	2	28,3	77,	<u>676</u> .
Part						
	Check if Schedule O contains a response or note to any line in this Part XII					X
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other,	" explain	on			
	Schedule O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant	t?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were	compiled	d or			
	reviewed on a separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were a	audited c	on a			
	separate basis, consolidated basis, or both:					
	Separate basis X Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for	oversigh	nt of			
	the audit, review, or compilation of its financial statements and selection of an independent acco	untant?.		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year	r, explair	n on			
	Schedule O.					
3a	As a result of a federal award, was the organization required to undergo an audit or audits as se	t forth in	the			
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?			3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not	undergo	the			
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo suc	h audits		3b		
				Form	990	(2022)

SCHE		A
(Form	990)	

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047 2022

Depa	artmer	nt of the Treasury		ŀ	Attach to Form 990 or F	orm 990-	EZ.		Open to Public
		venue Service		Go to www.irs.go	//Form990 for instruction	ons and t	he latest i	nformation.	Inspection
Nam	e of th	ne organization						Employer identifi	cation number
GO	ODSE	PEED OPERA	HOUSE FO	UNDATION, INC				13-1	969314
Ра	rt I	Reason fo	or Public Ch	arity Status. (All	organizations must	comple	ete this p	part.) See instruction	IS.
The	orga	anization is not	a private fou	ndation because it	is: (For lines 1 through	gh 12, ch	eck only	one box.)	
1		A church, con	vention of chu	urches, or associa	tion of churches desc	ribed in <b>s</b>	ection 1	70(b)(1)(A)(i).	
2		A school desc	ribed in <b>secti</b>	on 170(b)(1)(A)(ii)	. (Attach Schedule E	(Form 99	90).)		
3	$\square$	A hospital or a	a cooperative	hospital service o	rganization described	in <b>sectio</b>	n 170(b)	(1)(A)(iii).	
4	$\square$	A medical res	earch organiz	zation operated in	conjunction with a hose	spital de	scribed in	n section 170(b)(1)(A)	(iii). Enter the
		hospital's nam	ne, city, and st	tate:					
5		An organizati	on operated t	for the benefit of	a college or universit	y owned	d or ope	erated by a governme	ental unit described in
		section 170(b	)(1)(A)(iv). (C	Complete Part II.)					
6		A federal, sta	te, or local go	overnment or gove	rnmental unit describe	d in <b>sect</b>	ion 170(	b)(1)(A)(v).	
7	X	An organizati	on that norm	ally receives a sub	ostantial part of its su	pport fro	om a go	vernmental unit or fro	om the general public
		described in s	ection 170(b)	(1)(A)(vi). (Compl	ete Part II.)				
8		A community	trust describe	ed in section 170(b	o)(1)(A)(vi). (Complete	e Part II.)			
9		An agricultura	I research or	ganization describe	ed in section 170(b)(1	)(A)(ix)	operated	in conjunction with a	land-grant college
		or university of	or a non-land-	grant college of ag	griculture (see instruct	tions). Ei	nter the	name, city, and state o	f the college or
		university:							
10		receipts from support from acquired by th	activities rela gross investm ne organizatio	ited to its exempt f nent income and u n after June 30, 1	unctions, subject to c nrelated business tax 975. See <b>section 509</b>	ertain ex able inco ( <b>a)(2).</b> (C	ceptions me (les: Complete		n 331/3 % of its
11		•	•		usively to test for publi				
12		-	-		-	-			ry out the purposes of
				-			-		ction 509(a)(3). Check
	_	the box on line	es 12a throug	h 12d that describ	es the type of suppor	ting orga	anization	and complete lines 1	2e, 12f, and 12g.
а		🔄 Type I. A su	upporting orga	anization operated	, supervised, or contr	olled by	its supp	orted organization(s),	typically by giving
		the supporte	ed organizatio	on(s) the power to	regularly appoint or e	lect a m	ajority of	f the directors or truste	es of the
	_	_ supporting o	organization. V	You must complet	e Part IV, Sections A	and B.			
b		<b>Type II.</b> A s	upporting org	anization supervise	ed or controlled in co	nnection	with its	supported organization	on(s), by having
						the sam	e persor	ns that control or man	age the supported
	_	_ organization	(s). You must	complete Part IV	, Sections A and C.				
С			-		·			n with, and functional	lly integrated with,
	_	_ its supporte	d organizatior	n(s) (see instruction	ns). You must comple	te Part I	V, Sectio	ons A, D, and E.	
d		_ Type III non	-functionally	integrated. A sup	porting organization of	perated	in conne	ection with its suppor	ted organization(s)
		that is not fu	unctionally inte	egrated. The organ	nization generally mus	st satisfy	a distrib	oution requirement and	d an attentiveness
	_	_ requirement	: (see instruct	ions). <b>You must co</b>	omplete Part IV, Sect	ions A a	nd D, an	d Part V.	
е			-					hat it is a Type I, Type I	I, Type III
					ionally integrated sup		organizat	tion.	
f				•					•••••
g					orted organization(s).			1	
	<b>(i)</b> Na	ame of supported of	organization	<b>(ii)</b> EIN	(iii) Type of organization (described on lines 1-10		organization ur governing	(v) Amount of monetary support (see	(vi) Amount of other support (see
					above (see instructions))		ment?	instructions)	instructions)
						Yes	No		
(A)									
(B)									
(C)									
(D)									
(E)									
Tota	al								

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Schedule A (Form 990) 2022

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	<b>(a)</b> 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	2,926,810.	2,626,279.	3,526,397.	7,003,680.	5,412,319.	21,495,485.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						NONE
3	The value of services or facilities furnished by a governmental unit to the organization without charge						NONE
4	Total. Add lines 1 through 3	2,926,810.	2,626,279.	3,526,397.	7,003,680.	5,412,319.	21,495,485.
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount						
•	shown on line 11, column (f) SEE SUPP PAGE						214,417.
6	Public support. Subtract line 5 from line 4						21,281,068.
	tion B. Total Support	(-) 0040	(1-) 0040	(-) 0000	(.1) 0004	(-) 0000	(1) T-4-1
	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7 8	Amounts from line 4 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	2,926,810.	2,626,279. 942,232.	3,526,397. 632,348.	7,003,680. 830,966.	5,412,319. 754,363.	21,495,485. 4,203,972.
9	Net income from unrelated business activities, whether or not the business is regularly carried on						NONE
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	36,230.	11,343.	10,935.	2,708.	18,489.	79,705.
11	Total support. Add lines 7 through 10						25,779,162.
12	Gross receipts from related activities, etc. (s	ee instructions) .				12	20,973,644.
13	First 5 years. If the Form 990 is for organization, check this box and stop here.	<u></u>	<u></u>	, third, fourth,	or fifth tax yea	ar as a section	501(c)(3)
Sec	tion C. Computation of Public Supp						
14	Public support percentage for 2022 (lin					14	82.55 %
15	Public support percentage from 2021 \$						78.77 <b>%</b>
16a	331/3% support test - 2022. If the org						
	box and stop here. The organization qu		• • • •	•			
b	331/3% support test - 2021. If the org						
	this box and <b>stop here.</b> The organization	-		-			
17a	10%-facts-and-circumstances test - 2	-					
	10% or more, and if the organization					-	-
	Part VI how the organization meets t			•	•		
	organization						
b	10%-facts-and-circumstances test - 2	-					
	15 is 10% or more, and if the organiz					-	-
	in Part VI how the organization meets			-	-		
40	organization						
18	Private foundation. If the organization						
	instructions						<u> </u>

Schedule A (Form 990) 2022

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Schedule	А	(Form	990	) 2022

# Part IIISupport Schedule for Organizations Described in Section 509(a)(2)<br/>(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.<br/>If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	<b>(a)</b> 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513 .						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons						
b	Amounts included on lines 2 and 3						
	received from other than disqualified persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
с	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from						
	line 6.)						
Sec	tion B. Total Support					1	
Cale	ndar year (or fiscal year beginning in)	<b>(a)</b> 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6						
10 a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar						
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
с	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included on line 10b, whether						
	or not the business is regularly carried on.						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)						
14	First 5 years. If the Form 990 is for	Ũ			•		
	organization, check this box and stop here						
Sec	tion C. Computation of Public Sup	•	-				
15	Public support percentage for 2022 (line 8					15	%
16	Public support percentage from 2021 Sche					16	%
Sec	tion D. Computation of Investmen						
17	Investment income percentage for 2022 (lin					17	%
18	Investment income percentage from 2021					18	%
19 a	331/3% support tests - 2022. If the or						
_	17 is not more than 331/3%, check this	-	-	-			
b	331/3% support tests - 2021. If the org						
	line 18 is not more than 331/3%, check		•	•			
20 JSA	Private foundation. If the organization	ulu HOL CHECK	a bux on line	14, 19a, or 19b	, CHECK INIS DO		A (Form 990) 2022
	1 1.000					ouneutie	

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in Part VI when and how the organization made the determination.*
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in Part VI.*
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990).*
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in Part VI.*
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in Part VI.*
- **10 a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below.* 
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

Yes No

1

2

3a

3b

3c

4a

4b

4c

5a

5b

5c

6

7

8

9a

9b

9c

10a

10b

11b

11c

2

Page 5

Yes No

Part	V Supporting Organizations (continued)			
			Yes	No
1	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		

- **b** A family member of a person described on line 11a above?
- c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.

#### Section B. Type I Supporting Organizations

1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or	
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,	
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)	
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported	
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the	
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1

2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

#### Section C. Type II Supporting Organizations

Yes No 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). 1

#### Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously			
	provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how			
	the organization maintained a close and continuous working relationship with the supported organization(s).			
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's</i>			
	supported organizations played in this regard.	3		

#### Section E. Type III Functionally Integrated Supporting Organizations

1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).							
а	The organization satisfied the Activities Test. Complete line 2 below.							
b	The organization is the parent of each of its supported organizations. Complete line 3 below.							
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions)							
•	Asticities Test. Assessmentions On and OL hadress		Yes	No				
2	Activities Test. Answer lines 2a and 2b below.							

- Did substantially all of the organization's activities during the tax year directly further the exempt purposes of а the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- **b** Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- Parent of Supported Organizations. Answer lines 3a and 3b below. 3

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- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.
- **b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

3b Schedule A (Form 990) 2022

2a

2b

3a

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Schedule A (Form 990) 2022

#### Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

ction A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
Net short-term capital gain	1		
Recoveries of prior-year distributions	2		
Other gross income (see instructions)	3		
Add lines 1 through 3.	4		
Depreciation and depletion	5		
Portion of operating expenses paid or incurred for production or collection			
of gross income or for management, conservation, or maintenance of			
property held for production of income (see instructions)	6		
Other expenses (see instructions)	7		
Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
ction B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
Aggregate fair market value of all non-exempt-use assets (see			
instructions for short tax year or assets held for part of year):			
Average monthly value of securities	1a		
Average monthly cash balances	1b		
Fair market value of other non-exempt-use assets	1c		
Total (add lines 1a, 1b, and 1c)	1d		
Discount claimed for blockage or other factors			
(explain in detail in <b>Part VI</b> ):			
Acquisition indebtedness applicable to non-exempt-use assets	2		
Subtract line 2 from line 1d.	3		
Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
see instructions).	4		
Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
Multiply line 5 by 0.035.	6		
Recoveries of prior-year distributions	7		
Minimum Asset Amount (add line 7 to line 6)	8		
ction C - Distributable Amount			Current Year
Adjusted net income for prior year (from Section A, line 8, column A)	1		
Enter 0.85 of line 1.	2		
Minimum asset amount for prior year (from Section B, line 8, column A)	3		
Enter greater of line 2 or line 3.	4		
Income tax imposed in prior year	5		
Distributable Amount. Subtract line 5 from line 4, unless subject to			
emergency temporary reduction (see instructions).	6		

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Schedule A (Form 990) 2022

Schedule A (Form 990) 2022

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Part	V Type III Non-Functionally Integrated 509(a)(3)	Supporting Organizat	ions (continued)		
	ion D - Distributions		. ,		Current Year
1	Amounts paid to supported organizations to accomplish ex	xempt purposes		1	
2	Amounts paid to perform activity that directly furthers exer	npt purposes of support	ed		
	organizations, in excess of income from activity	2			
3	Administrative expenses paid to accomplish exempt purpo	ses of supported organiz	zations	3	
4	Amounts paid to acquire exempt-use assets		4		
5	Qualified set-aside amounts (prior IRS approval required - p	rovide details in <b>Part VI</b> )		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which	the organization is resp	onsive		
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2022 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
Sect	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistribution Pre-2022	ns	(iii) Distributable Amount for 2022
_1	Distributable amount for 2022 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2022				
	(reasonable cause required - <i>explain in <b>Part VI</b>).</i> See				
	instructions.				
3	Excess distributions carryover, if any, to 2022				
a	From 2017				
b	From 2018				
C	From 2019				
d	From 2020				
e	From 2021				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2022 distributable amount				
i	Carryover from 2017 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2022 from				
	Section D, line 7: \$				
а	Applied to underdistributions of prior years				
b	Applied to 2022 distributable amount				
C	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2022, if				
	any. Subtract lines 3g and 4a from line 2. For result				
	greater than zero, explain in <b>Part VI.</b> See instructions.				
6	Remaining underdistributions for 2022. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2023. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
a	Excess from 2018				
b	Excess from 2019				
C	Excess from 2020				
d	Excess from 2021				
e	Excess from 2022				
				S	Schedule A (Form 990) 2022

<b>(a)</b> Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0	(e) Amount of politic contributions received promptly and direct delivered to a separa political organizatior If none, enter -0
(1)				
(2)				
(3)				
(4)		_		
(5)				
(6)				
For Paperwork Reduction Act No	otice, see the Instructions for Form 990	) or 990-EZ.		Schedule C (Form 990)

### **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

• Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.

Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.

· Section 527 organizations: Complete Part I-A only.

SCHEDULE C

Department of the Treasury

Internal Revenue Service

(Form 990)

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

• Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.

Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

• Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Nam	e of organization	Employer identifica	ation number	
GOC	DSPEED OPERA HOUSE FOUNDATION, INC.	13-19693	314	
Pa	rt I-A Complete if the organization is exempt under section 501(c) or is a section	on 527 organizat	ion.	
1	Provide a description of the organization's direct and indirect political campaign activity	ities in Part IV. S	See instruct	tions for
	definition of "political campaign activities."			
2	Political campaign activity expenditures. See instructions	\$		NONE
3	Volunteer hours for political campaign activities. See instructions			
Par	t I-B Complete if the organization is exempt under section 501(c)(3).			
1	Enter the amount of any excise tax incurred by the organization under section 4955	\$		NONE
2	Enter the amount of any excise tax incurred by organization managers under section 4955	\$		NONE
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?		Yes	No
4a	Was a correction made?		Yes	No
b	If "Yes," describe in Part IV.			
Pa	t I-C Complete if the organization is exempt under section 501(c), except sector	tion 501(c)(3).		
1	Enter the amount directly expended by the filing organization for section 527 exempt func	tion		
	activities	\$		
2	Enter the amount of the filing organization's funds contributed to other organizations for sec			
	527 exempt function activities	\$		
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-P	POL,		



Sch	hedule C (Form 990) 2022 GO(	ODSPEED OF	PERA HOUS	E FOUNDATION,	INC.	13	-1969314	Page <b>2</b>
Pa	art II-A Complete if the organ section 501(h)).	ization is ex	kempt und	er section 501(c	)(3) and	filed Form 5768 (ele	ction under	
Α	Check if the filing organization EIN, expenses, and s	•		• • •	Part IV ea	ach affiliated group mem	ber's name, a	address,
В	Check if the filing organization	on checked be	ox A and "lim	ited control" provis	sions app	ly.		
	Limits on (The term "expenditure	Lobbying Exp s" means am		or incurred.)		(a) Filing organization's totals	<b>(b)</b> Affilia group tot	
1a	a Total lobbying expenditures to influ	ience public o	pinion (grass	sroots lobbying)	🗋			
k	<b>b</b> Total lobbying expenditures to influ	uence a legisla	ative body (d	irect lobbying)				
C	c Total lobbying expenditures (add li	nes 1a and 1b	)					
C	d Other exempt purpose expenditure	∗s						
e	e Total exempt purpose expenditure	s (add lines 10	and 1d) 💶					
f	f Lobbying nontaxable amount. En	ter the amou	nt from the	following table in	both			
	_columns.							
	If the amount on line 1e, column (a) or	(b) is: The lob!	bying nontaxa	ble amount is:				
	Not over \$500,000	20% of t	he amount on	line 1e.				
	Over \$500,000 but not over \$1,000,00	0 \$100,00	0 plus 15% of	the excess over \$50	0,000.			
	Over \$1,000,000 but not over \$1,500,0	000 \$175,00	0 plus 10% of	the excess over \$1,0	000,000.			
	Over \$1,500,000 but not over \$17,000	),000 \$225,00	0 plus 5% of 1	he excess over \$1,50	0,000.			
	Over \$17,000,000	\$1,000,0	000.					
ç	g Grassroots nontaxable amount (er	nter 25% of line	e 1f)					
ł	h Subtract line 1g from line 1a. If zer	o or less, ente	r -0-					
i	i Subtract line 1f from line 1c. If zero	o or less, enter	-0-		[			
j	j If there is an amount other than					ion file Form 4720		
	reporting section 4911 tax for this	year?	<u></u>	<u></u>	<u> </u>	<u></u>	Yes	No
				riod Under Sectio				

# (Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the separate instructions for lines 2a through 2f.)

	Lobbying Expenditures During 4-Year Averaging Period						
	Calendar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	<b>(c)</b> 2021	<b>(d)</b> 2022	<b>(e)</b> Total	
2a	Lobbying nontaxable amount						
b	Lobbying ceiling amount (150% of line 2a, column (e))						
с	Total lobbying expenditures						
d	Grassroots nontaxable amount						
e	Grassroots ceiling amount (150% of line 2d, column (e))						
f	Grassroots lobbying expenditures						

Schedule C (Form 990) 2022

JSA

Part II-B	Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768
	(election under section 501(h)).

Ear	each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed	(;	a)	(b)
	cription of the lobbying activity.	Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state, or local			
	legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
а	Volunteers?		Х	
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		Х	
c	Media advertisements?		Х	
d	Mailings to members, legislators, or the public?		Х	
е	Publications, or published or broadcast statements?		Х	
f	Grants to other organizations for lobbying purposes?		Х	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?		X	
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		Х	
i	Other activities?	X		4,000.
j	Total. Add lines 1c through 1i			4,000.
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		X	
b	If "Yes," enter the amount of any tax incurred under section 4912			
С	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			
Pa	t III-A Complete if the organization is exempt under section 501(c)(4), section 501 501(c)(6).	(c)(5)	, or s	ection

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2		
	Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?			

Par	t III-B	Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or se	ectio	on	
		501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part	t III-A	A, line 3	B, is
		answered "Yes."			
4	Duco	processments and similar amounts from members	1		

		1	
2 Secti	ion 162(e) nondeductible lobbying and political expenditures (do not include amounts of		
politi	ical expenses for which the section 527(f) tax was paid).		1
a Curre	ent year	2a	
	vover from last year.		
	egate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues		1
	tices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the		
exces	ss does the organization agree to carryover to the reasonable estimate of nondeductible lobbying		1
and r	political expenditures next year?	4	1
	ble amount of lobbying and political expenditures. See instructions.		

#### Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

PART II-B, LINE 1, LOBBYING ACTIVITIES:

REPRESENTATION BEFORE THE EXECUTIVE AND LEGISLATIVE BRANCHES OF THE STATE

OF CONNECTICUT AND TO PROVIDE GOVERNMENTAL CONSULTING SERVICES.

SCHEE	DULE	D
(Form	990)	

Department of the Treasury

# Supplemental Financial Statements Complete if the organization answered "Yes" on Form 990,

Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

**Open to Public** Inspection Employer identification number

13-1969314

2

OMB No. 1545-0047

Internal Revenue Service Go to www.irs.gov/Form990 for instructions and the latest information.				
Name of the organization	-		Employer id	
GOODSPEED OPERA	HOUSE FOUNDATION, INC	•	13-1	
Part I Organiza	tions Maintaining Donor Ad	vised Funds or Other Similar Funds or	Accounts.	
Complete	e if the organization answere	d "Yes" on Form 990, Part IV, line 6.		
		(a) Donor advised funds	<b>(b)</b> Fur	

2 Aggregate value of contributions to (during year).		Complete if the organization answered "Yes" on Form 990, Part IV, line 6.	
2 Aggregate value of contributions to (during year). 4 Aggregate value at contributions to (during year). 4 Aggregate value at end of year. 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised 6 Did the organization inform all grantese, donors, and donor advisors in writing that grant funds can be used 6 only for christable purposes and not for the benefit of the donor or dovisor in writing that grant funds can be used 6 only for christable purposes and not for the benefit of the donor or dovisor or dora writing that grant funds can be used 6 only for christable purposes and not for the benefit of the donor or dovisor or dora writing that grant funds can be used 6 only for christable purposes and not for the benefit of the donor or dovisor or dora writing that grant funds can be used 6 only for christable purposes and not for the benefit of the donor or dovisor or dora writing that apph). 6 Perservation of land for public use (tor example, recreation or education) 7 Preservation of a lation of natural habitat 7 Preservation of a lation of natural habitat 7 Preservation of a lation pagee 7 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation 6 assement to ne his tast doy to conservation easements 7 Anomber of conservation easements included in (c) acquired after July 25, 2006, and not on 7 a historic structure listed in the National Register 7 Amount of expenses incurred in molitoring, inspecting, handling of violations, and enforcing conservation easement subject to conservation easements holds? 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easement and babaars structure in monitoring, inspecting, handling of violations, and enforcing conservation easements that were available apply. 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements that were avainten publicy		(a) Donor advised funds	(b) Funds and other accounts
2 Aggregate value of contributions to (during year). 4 Aggregate value at end of year. 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised 1 turds are the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used 1 only for charitable purposes and not for the benefit of the donor of or or advisor, or for any other purpose 2 conferring impermissible private benefit? 9 Turno Conservation Easements. 7 Complete if the organization answered "Yes" on Form 990, Part IV, line 7. 1 Purpose(5) of conservation easements the dby the organization (dock all that apply). 1 Preservation of and for public use (or example, recreation or educator, or for any other purpose 2 complete lines 2 at through 2 di ft the organization held a qualified conservation careful the doro of a historically important land area 2 Protection of natural habitat 2 Proservation dage of the tax year. 2 Complete lines 2 at through 2 di ft the organization held a qualified conservation conservation accompany and the tax year. 3 Total number of conservation easements included in (a),, 2 a. 3 Number of conservation easements included in (a) careful ed at the E ad of the Tax Year 3 Total number of conservation easements included in (b) careful ed at the grant and area entry in the N and and engator of the structure listed by conservation easements included in (a),, 2 a. 3 Number of conservation easements included in (b) careful ed at the 2 and the conservation deageneris included in (b) careful ed at the 2, 2 a. 3 Number of conservation easements included in (b) careful ed at the add (b) the organization during the tax year 4 Number of states where property subject to conservation easement is located 4 Number of states where property subject to conservation easements in the form of a conservation easement to the conservation easement is thotade? 5 Does the organization and a minitoring, inspecting, handling of violations, and enforcing conservation ea	1	Total number at end of year	
Aggregate value at end of year,,,,,,,, .	2	Aggregate value of contributions to (during year)	
<ul> <li>5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised donor advised purposes and not for the benefit of the donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?</li> <li>PartII Conservation Easements.</li> <li>Complete if the organization answered "Yes" on Form 990, Part IV, line 7.</li> <li>Purpose(s) of conservation easements held by the organization (check all that apply).</li> <li>Preservation of land for public use (for example, recreation or education)</li> <li>Preservation of a land for public use (for example, recreation or education)</li> <li>Preservation of a conservation easements.</li> <li>Complete line bas 2 at rough 2 if the organization held a qualified conservation contribution in the form of a conservation easements.</li> <li>Complete line Sa 2 at rough 2 if the organization held a qualified conservation contribution in the form of a conservation easements.</li> <li>Complete line Sa 2 at rough 2 if the organization held a qualified conservation contribution in the form of a conservation easements.</li> <li>Total acreage restricted by conservation easements.</li> <li>Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year.</li> <li>Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the year of extent property subject to conservation easements included in (a) acquired after July 2.2. 2006, and not and section 170(h)(4)(B)(i)</li> <li>Number of expenses incurred on manitoring, inspecting, handling of violations, and enforcing conservation easements during the year or violations, and enforcement of the conservation easements is located</li> <li>Staff and volunter house devide to monitoring, inspecting, handling of violations, and enforcing</li></ul>	3	Aggregate value of grants from (during year)	
funds are the organization's property, subject to the organization's exclusive legal control?.       Yes       No         6       Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit?       No         7       Complete if the organization answered "Yes" on Form 990, Part IV, line 7.       Yes       No         1       Purpose(5) of conservation easements held by the organization (check all that apply).       Preservation of a historically important land area Protection of natural habitat       Preservation of a certified historic structure         2       Complete lines 2 at hrough 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.       2a         3       Number of conservation easements an certified historic structure included in (a), 24       2a         4       Number of conservation easements on actified historic structure included in (a),	4	Aggregate value at end of year	
6       Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?       Yes No         Part III       Conservation Easements.       Yes' on Form 990, Part IV, line 7.         1       Purpose(s) of conservation easements held by the organization (check all that apply).       Preservation of a historically important land area Preservation of a certified historic structure         2       Preservation of open space       Complete if the organization held a qualified conservation contribution in the form of a conservation easements include in (a) accertified by conservation easements.       2a         2       Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easements.       2a         3       Total number of conservation easements.       2a       2a         4       Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year into a state swhere property subject to conservation easements includes?       2a         3       Number of states where property subject to conservation easements in located in too reganization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcing conservation easements and alarce sheet, and include, if applicable, the text of the form 170(h)(4)(B)(f)         4       Number of exiganization elected as permi	5	Did the organization inform all donors and donor advisors in writing that the assets hel	d in donor advised
only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?       No         Part II       Conservation Easements. Complete If the organization answered "Yes" on Form 990, Part IV, line 7.       No         Purpose(5) of conservation easements held by the organization (check all that apply).       Preservation of a historically important land area Preservation of a historically important land area Preservation of a conservation easements held by the organization (check all that apply).       Preservation of a historically important land area Preservation of a conservation easements the aqualified conservation contribution in the form of a conservation easement on the last day of the tax year.         2       Complete lines 2a through 2d if the organization (check all that apply).       Preservation of a conservation easements by othe preservation easements .         3       Number of conservation easements .       2a       2a         2       Conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed by conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register .       2a         3       Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year         4       Number of states where property subject to conservation easements in locatod		funds are the organization's property, subject to the organization's exclusive legal control?.	Yes 🛄 No
conterring impermissible private benefit?       Yes       No         Part II       Conservation Easements.       Yes       Yes       No         Complete if the organization answered "Yes" on Form 990, Part IV, line 7.       Purpose(s) of conservation easements held by the organization (check all that apply).       Preservation of and for public use (fre example, recreation or education)       Preservation of a historically important land area         Protection of natural habitat       Preservation of and for public use (fre example, recreation contribution in the form of a conservation easements on a certified historic structure       Preservation of and the avget (fre example, recreation contribution in the form of a conservation easements on a certified historic structure included in (a).       Important and the avget (fre example, recreation contribution in the form of a conservation easements included in (a) courservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year         Number of states where property subject to conservation easements includes?       Yes       No         6       Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements function easements in located and violations, and enforcing conservation easements where exported in easements in its revenue and exponservation easements.         7       Amount of	6	Did the organization inform all grantees, donors, and donor advisors in writing that grant	funds can be used
PartII       Conservation Easements.         Complete if the organization answered "Yes" on Form 990, Part IV, line 7.         Purpose(s) of conservation easements held by the organization (check all that apply).       Preservation of a historically important land area Preservation of a historically important land area Preservation of one space         Complete lines 2 a through 2d if the organization held a qualified conservation contribution in the form of a conservation easements in the lat day of the tax year.       Preservation of conservation easements.         a Total number of conservation easements on a certified historic structure included in (a)		only for charitable purposes and not for the benefit of the donor or donor advisor, or for	any other purpose
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.         1       Purpose(s) of conservation easements held by the organization (check all that apply).         Protection of land for public use (or example, recreation or education)       Preservation of a historically important land area Preservation of a historically important land area Preservation of natural habitat         Protection of natural habitat       Preservation of a conservation easements       Preservation of a conservation         2       Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easements       Total number of conservation easements       Za         a       Total number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register.       Ze       Za         3       Number of conservation easements modified, transferred, released, exinguished, or terminated by the organization during the tax year       Ze       Number of states where property subject to conservation easements is located         4       Number of states where property subject to conservation, inspecting, handling of violations, and enforcing conservation easements for the conservation easements in list revenue and expense statement of the conservation easements in the 2(d) above satisfy the requirements of section 170(h)(4)(B)(i)         3       Number of conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i)         4       Number of states where property s		conferring impermissible private benefit?	Yes No
1       Purpose(s) of conservation easements held by the organization (check all that apply).       Preservation of and for public use (increample, recreation or education)       Preservation of a historically important land area         2       Preservation of open space       Preservation of open space         2       Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easements.       2a         3       Number of conservation easements       2b         4       Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure list day of the tax year.       2a         3       Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure list of the National Register .       2d         3       Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year         4       Number of states where property subject to conservation easements is located         5       Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcing conservation easements holds?         6       Staff and volunter hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year         7       Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements and balance sheet, and incude, if appl	Pa		
Preservation of land for public use (or example, recreation or education) Preservation of a certified historic structure   Protection of natural habitat Preservation of a certified historic structure   Preservation of a conservation a conservation   easement on the last day of the tax year. Held at the End of the Tax Year   a Total number of conservation easements 2a   b Total acreage restricted by conservation easements 2a   c Number of conservation easements included in (c) acquired after July 25, 2006, and not on   a Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year   3 Number of states where property subject to conservation easements is located   5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements included in (a) dividuations, and enforcing conservation easements during the year   7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easement surgering the prequirements of section 170(h)(4)(B)(i)?   and section 170(h)(4)(B)(ii)?   9 In Part XIII, describe how the organization reports conservation easements.   PartIIII   Organization elaceted, as permitted under FASB ASC 958, not tor report in its revenue statement and balance sheet works of an Parisolic exhibition, education, or research in furtherance of public service, provide in Part XIII describe a terminal assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII describe the works of art, historical treasures, or other similar assets held for			
Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Total number of conservation easements Total number of conservation easements Number of conservation easements on a certified historic structure included in (a) 2c 2d Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure list of in the National Register Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure list of in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year Number of states where property subject to conservation easement is located 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easement is holds? Complete in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year in a section 170(h)(4)(B)(0)? Yes No 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization elected, as permitted under FASB ASC 958, not propert in its revenue statement and balance sheet works of art, historical reasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amou	1		
Preservation of open space   2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.   a Total number of conservation easements			
2       Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation assement on the last day of the tax year.       Intel dat the End of the Tax Year         a       Total number of conservation easements			n of a certified historic structure
<ul> <li>easement on the last day of the tax year.</li> <li>a Total number of conservation easements</li></ul>			
a Total number of conservation easements 2a   b Total acreage restricted by conservation easements 2c   c Number of conservation easements on a certified historic structure included in (a)	2		
b Total acreage restricted by conservation easements 2b   c Number of conservation easements on a certified historic structure included in (a)			Held at the End of the Tax Year
<ul> <li>c Number of conservation easements on a certified historic structure included in (a) 2c</li> <li>d Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register</li></ul>	а		
d       Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register	b	· · ·	
a historic structure listed in the National Register       2d         3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year       2d         4 Number of states where property subject to conservation easement is located	С		
<ul> <li>Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year</li></ul>	d		
<ul> <li>tax year</li></ul>	_	-	
<ul> <li>Number of states where property subject to conservation easement is located</li></ul>	3		minated by the organization during the
<ul> <li>Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?</li></ul>			
<ul> <li>violations, and enforcement of the conservation easements it holds?</li></ul>			attern the authors of
<ul> <li>Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year</li> <li>Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year</li> <li>Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i)</li> <li>and section 170(h)(4)(B)(ii)?</li> <li>Yes</li> <li>No</li> <li>In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.</li> <li>Part III</li> <li>Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.</li> <li>If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>If the organization elected, as permitted under FASB ASC 958, not proport in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>If the organization elected, as permitted under FASB ASC 958, not proport in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these ite</li></ul>	5		-
<ul> <li>Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year</li> <li>Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i)</li> <li>Yes</li> <li>No</li> <li>In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.</li> <li>Part III</li> <li>Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.</li> <li>1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: <ul> <li>(i) Revenue included on Form 990, Part X.</li> <li>(ii) Assets included in Form 990, Part X.</li> <li>(ii) Assets included in Form 990, Part X.</li> <li>(iii) Assets included in Form 990, Part X.</li> <li>(iiii) Assets included on Form 990, Part X.</li> <li>(iiiiiii) Assets included on Form 990, Part X.</li> <li>(iiiiiii) Assets included on Form 990, Part X.</li> <li>(iiii) Assets</li></ul></li></ul>	~		
<ul> <li>Boes each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?</li> <li>In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.</li> <li>Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.</li> <li>If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: <ul> <li>(i) Revenue included on Form 990, Part X.</li> <li>(ii) Assets included in Form 990, Part X.</li> <li>(iii) Assets included in Form 990, Part X.</li> <li>(iii) Assets included on Form 990, Part X.</li> <li>(iii) Assets included on Form 990, Part X.</li> <li>(iii) Assets included on Form 990, Part X.</li> <li>(iiii) Asset</li></ul></li></ul>	0	Stan and volunteer nours devoted to monitoring, inspecting, nandling of violations, and enforcing	ig conservation easements during the year
<ul> <li>Boes each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?</li> <li>In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.</li> <li>Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.</li> <li>If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: <ul> <li>(i) Revenue included on Form 990, Part X.</li> <li>(ii) Assets included in Form 990, Part X.</li> <li>(iii) Assets included in Form 990, Part X.</li> <li>(iii) Assets included on Form 990, Part X.</li> <li>(iii) Assets included on Form 990, Part X.</li> <li>(iii) Assets included on Form 990, Part X.</li> <li>(iiii) Asset</li></ul></li></ul>	7	Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing	conservation easements during the year
<ul> <li>and section 170(h)(4)(B)(ii)?</li></ul>			5,
<ul> <li>9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.</li> <li>Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.</li> <li>1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: <ul> <li>(i) Revenue included on Form 990, Part VIII, line 1</li></ul></li></ul>	8	Does each conservation easement reported on line 2(d) above satisfy the requirements of sec	ction 170(h)(4)(B)(i)
<ul> <li>balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.</li> <li>Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.</li> <li>1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: <ul> <li>(i) Revenue included on Form 990, Part VIII, line 1</li></ul></li></ul>		and section 170(h)(4)(B)(ii)?	Yes 📖 No
organization's accounting for conservation easements.         Part III       Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.         1a       If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.         b       If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:       (i) Revenue included on Form 990, Part VIII, line 1.         2       If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:         a       Revenue included on Form 990, Part X.         b       Assets included on Form 990, Part X.         c       \$         dill       Assets included on Form 990, Part X.         a       Revenue included on Form 990, Part X.         b       Assets included in Form 990, Part X.	9	In Part XIII, describe how the organization reports conservation easements in its	revenue and expense statement and
<ul> <li>Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.</li> <li>1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: <ul> <li>(i) Revenue included on Form 990, Part VIII, line 1.</li> <li>(ii) Assets included in Form 990, Part X.</li> </ul> </li> <li>2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: <ul> <li>a Revenue included on Form 990, Part VIII, line 1.</li> <li>b Assets included in Form 990, Part X.</li> </ul> </li> </ul>			financial statements that describes the
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<ul> <li>of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.</li> <li>b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: <ul> <li>(i) Revenue included on Form 990, Part VIII, line 1.</li> <li>(ii) Assets included in Form 990, Part X.</li> <li>2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:</li> <li>a Revenue included on Form 990, Part VIII, line 1.</li> <li>b Assets included in Form 990, Part X.</li> </ul></li></ul>		· · ·	
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<ul> <li>provide the following amounts relating to these items:</li> <li>(i) Revenue included on Form 990, Part VIII, line 1</li></ul>	b	If the organization elected, as permitted under FASB ASC 958, to report in its revenue	statement and balance sheet works of
<ul> <li>(i) Revenue included on Form 990, Part VIII, line 1</li></ul>			esearch in furtherance of public service,
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following amounts required to be reported under FASB ASC 958 relating to these items:         a       Revenue included on Form 990, Part VIII, line 1	~		
a         Revenue included on Form 990, Part VIII, line 1.         \$	2	-	r assets for financial gain, provide the
b Assets included in Form 990, Part X\$	~		¢
	_		

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		DSPEED OPERA H				13-1969314			
3	<b><u>rt III</u></b> Organizations Maintaini Using the organization's acquisitio								
a	collection items (check all that appl			or exchange	-				
b	Scholarly research		e Other	-	program				
c									
4	Provide a description of the organ		and explain how	thev further	the organization	's exempt purpos	e in Part		
	XIII.			,	5				
5	During the year, did the organization	n solicit or receive c	Ionations of art, hist	orical treasu	ures, or other simil	ar			
	assets to be sold to raise funds rath	er than to be mainta	ained as part of the	organizatior	's collection?	Yes	No		
Ра	rt IV Escrow and Custodial A								
	Complete if the organiza 990, Part X, line 21.	tion answered "Ye	es" on Form 990, F	Part IV, line	9, or reported a	n amount on Fo	orm		
1a	Is the organization an agent, trust	tee, custodian or o	ther intermediary for	or contribut	ions or other ass	ets not			
	included on Form 990, Part X?					Yes	X No		
b	If "Yes," explain the arrangement in	n Part XIII and comp	plete the following tal	ble:	1				
						Amount			
c	Beginning balance								
	Additions during the year								
e f	Distributions during the year								
-	Did the organization include an am				l Istodial account lia	ability? Yes	No		
	If "Yes," explain the arrangement in					•			
	rt V Endowment Funds.			<u></u>		· · · · · · · · · · · · · · · · · · ·	•		
	Complete if the organiza	tion answered "Ye	es" on Form 990, F	Part IV, line	10.				
		(a) Current year	(b) Prior year	(c) Two yea	rs back (d) Three y	/ears back (e) Four	years back		
1a	Beginning of year balance	5,753,619.	5,720,289.	5,604,	884. 4,96	68,249. 5,2	183,273.		
b	Contributions	223,817.	35,783.	29,	000.	63,418.	148,715.		
с	Net investment earnings, gains,								
	and losses	-636,874.	232,114.	242,	087. 72	21,061.	-76,791.		
	Grants or scholarships								
е	Other expenditures for facilities								
	and programs	245,350.	234,567.	155,	582. I'	47,844. 2	286,948.		
f	Administrative expenses	5,095,212.	5,753,619.	5,720,3	299 5.60	04,884. 4,9	968,249.		
g	End of year balance					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,21).		
2 a	Board designated or quasi-endowm		%	, column (a))	neiu as.				
b	Permanent endowment 98.000								
с	Term endowment 2.0000 %								
	The percentages on lines 2a, 2b, a								
3a	Are there endowment funds not in	the possession of th	ne organization that	are held an	d administered for				
	organization by:						Yes No		
	(i) Unrelated organizations						X		
ь	(ii) Related organizations If "Yes" on line 3a(ii), are the related						X		
4	Describe in Part XIII the intended u	0	•						
	rt VI Land, Buildings, and Equ Complete if the organiza	lipment.			e 11a. See Form	990. Part X. lin	e 10.		
	Description of property	(a) Cost or	other basis (b) Cost	or other basis	(c) Accumulated	(d) Book val			
12	Land	(inves	(1	other) 557,478.	depreciation		7 470		
1a b	Buildings			765,168.	9,786,485.		<u>7,478.</u> 8,683.		
c	Leasehold improvements			55,100.	2,,00,103.		-,		
d	Equipment								
e	Other			179,990.	,,	479,788.			
Tota	I. Add lines 1a through 1e. (Column	(d) must equal Form			)c.)		5,919.		

Schedule D (Form 990) 2022

#### Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)		

#### Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	<b>(b)</b> Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.)		

#### Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	

#### Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)UNREDEEMED GIFT CERTIFICATES	981,868.
(3)DUE TO GOODSPEED RESTAURANT INC	121,004.
(4)DEFERRED COMPENSATION PLAN PAYABLE	396,254.
(5)GIFT ANNUITY OBLIGATIONS	27,201.
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	1,526,327.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII.

X

	IN COODSPEED OPERA HOUSE FOUNDATION, INC.	13	-1969314 Page <b>4</b>
Part	XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Retur Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	n.	
1	Total revenue, gains, and other support per audited financial statements	1	9,633,879.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
а	Net unrealized gains (losses) on investments		
b	Donated services and use of facilities		
с	Recoveries of prior year grants		
d	Other (Describe in Part XIII.)		
е	Add lines 2a through 2d	2e	-2,821,644.
3	Subtract line 2e from line 1	3	12,455,523.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b. 4a 52, 550.		
b	Other (Describe in Part XIII.) 4b		
с	Add lines 4a and 4b	4c	52,550.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	12,508,073.
Part		ırn.	
Part	XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Retu Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	urn.	
Part		urn.	11,395,685.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.		11,395,685.
1	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements		11,395,685.
1 2	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25:		11,395,685.
1 2 a	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements		11,395,685.
1 2 a b	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements		11,395,685.
1 2 a b c	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements		11,395,685.
1 2 b c d	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.Total expenses and losses per audited financial statementsAmounts included on line 1 but not on Form 990, Part IX, line 25:Donated services and use of facilitiesPrior year adjustmentsOther lossesOther lossesOther (Describe in Part XIII.)Add lines 2a through 2d	1	
1 2 b c d e	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.Total expenses and losses per audited financial statements	1 2e	100,797.
1 2 b c d e 3	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.         Total expenses and losses per audited financial statements         Amounts included on line 1 but not on Form 990, Part IX, line 25:         Donated services and use of facilities         Prior year adjustments         Other losses         Other (Describe in Part XIII.)         Add lines 2a through 2d         Subtract line 2e from line 1	1 2e	100,797.
1 2 b c d e 3 4	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.Total expenses and losses per audited financial statementsAmounts included on line 1 but not on Form 990, Part IX, line 25:Donated services and use of facilitiesPrior year adjustmentsOther losses.Other (Describe in Part XIII.)Add lines 2a through 2dSubtract line 2e from line 1Amounts included on Form 990, Part IX, line 25, but not on line 1:	1 2e	100,797.
1 2 b c d 8 3 4 2	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.Total expenses and losses per audited financial statements	1 2e 3	100,797.
1 2 b c d e 3 4 a b c 5	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.Total expenses and losses per audited financial statements	1 2e 3 4c	100,797. 11,294,888.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

SEE SUPPLEMENTAL PAGE

PART X, LINE 2:

THE ORGANIZATION BELIEVES THAT IT HAS APPROPRIATE SUPPORT FOR ANY TAX POSITIONS TAKEN, AND AS SUCH, DOES NOT HAVE ANY UNCERTAIN TAX POSITIONS THAT ARE MATERIAL TO THE FINANCIAL STATEMENTS.

PART V, LINE 4:

AS OF DECEMBER 31, 2022 INVESTMENT RETURNS ON THE ORGANIZATION'S

PERMANENT ENDOWMENT FUNDS WERE RESTRICTED BY THE DONORS FOR THE FOLLOWING

PURPOSES:

- 1) \$1,582,912 MICHAEL PRICE ENDOWMENT FUND
- 2) \$1,593,399 MUSICAL THEATER EDUCATION AND RELATED PROGRAMS
- 3) \$1,400,000 UNRESTRICTED
- 4) \$239,930 LIBRARY
- 5) \$71,000 OPERA HOUSE
- 6) \$50,000 INTERNSHIPS
- 7) \$37,045 NEW WORKS FUND

PART XI, LINE 2D - OTHER ADJUSTMENTS:

ELIMINATE CONSOLIDATION OF GOODSPEED RESTAURANT, INC. INCOME OF \$100,000

(EIN: 06-1390375)FORM 1120 FILED SEPARATELY.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

ELIMINATE CONSOLIDATION OF GOODSPEED RESTAURANT, INC. EXPENSE OF \$90,971

(EIN: 06-1390375)FORM 1120 FILED SEPARATELY.

SCHEDULE G		Information Re	•		•	-	OMB No. 1545-0047
(Form 990)		he organization answer organization entered n				9, or if the	2022
Department of the Treasury Internal Revenue Service	Go	Attach t to www.irs.gov/Form9		or Form 990 Ictions and t			Open to Public Inspection
Name of the organization					ne latest mormation.	Employer identificati	
GOODSPEED OPERA	HOUSE FOUNDAT	ION, INC.				13-196933	
Part I Fundraisin	g Activities. Comp	lete if the organi			Yes" on Form 99	90, Part IV, line 1	7.
	EZ filers are not re						
	the organization rais	•		•			
a Mail solicita		e			non-government g		
<b>b</b> Internet and <b>c</b> Phone solic	l email solicitations	f			government grants ising events	5	
d In-person so		9					
-	tion have a written o	r oral agreement w	vith any ind	dividual (ir	cluding officers, d	lirectors, trustees,,	
or key employee	es listed in Form 990	, Part VII) or entity	in connec	tion with p	professional fundra	ising services?	Yes No
	10 highest paid individual least \$5,000 by the		(fundraise	rs) pursua	ant to agreements	under which the	fundraiser is to be
compensated at		organization.					
			(iii) Did fur	draiser have		(v) Amount paid to	(vi) Amount paid to
<b>(i)</b> Name and add or entity (fu		(ii) Activity	custody o	or control of	(iv) Gross receipts from activity	(or retained by) fundraiser listed in	(or retained by)
	,			outions?		col. (i)	organization
4			Yes	No			
1							
2							
3							
4							
5							
•							
6							
7							
8							
C C							
9							
10							
Total							
	which the organization	tion is registered c	or licensed	d to solicit	contributions or	has been notified	it is exempt from
registration or lic		<b>J</b>					

GOODSPEED OPERA HOUSE FOUNDATION, INC.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		gross receipts greater than \$5,00	0.			
			(a) Event #1 GALA	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through
d)			(event type)	(event type)	(total number)	col. <b>(c)</b> )
Revenue	1	Gross receipts	199,135.			199,135
Ľ.		Less: Contributions Gross income (line 1 minus	133,548.			133,548
		line 2)	65,587.			65,587
	4	Cash prizes				
s	5	Noncash prizes				
ense	6	Rent/facility costs				
Direct Expenses	7	Food and beverages	27,058.			27,058
Dire	8	Entertainment				
	9	Other direct expenses	38,529.			38,529
	10 11	Direct expense summary. Add lin Net income summary. Subtract	nes 4 through 9 in colu line 10 from line 3, col	umn (d) lumn (d)		65,587.
Ра	rt II	Gaming. Complete if the org	anization answered "			
-		\$15,000 on Form 990-EZ, lin	ie 6a.			
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Rev	1	Groce revenue				
	-	Gross revenue				
sesu	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
_	5	Other direct expenses				
	6	Volunteer labor	Yes %	6Yes% No	Yes% No	
	7	Direct expense summary. Add li	nes 2 through 5 in col	umn (d)		
	8	Net gaming income summary. S	Subtract line 7 from line	e 1, column (d)	<u></u>	
9 a k	i I	Enter the state(s) in which the org is the organization licensed to con f "No," explain:	anization conducts ga iduct gaming activities	in each of these state		Yes No
	-					
10a k		Nere any of the organization's gaming f "Yes," explain:				Yes No
	-					

JSA 2E1282 1.000 Schedule G (Form 990) 2022

Sched	ule G (Form 990 or 990-EZ) 2022 GOODSPEED OPERA HOUSE FOUNDATION, INC. 13-1969314 Page 3
11	Does the organization conduct gaming activities with nonmembers?
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity
	formed to administer charitable gaming?
13	Indicate the percentage of gaming activity conducted in:
а	The organization's facility 13a %
b	An outside facility
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:
	Name
	Address ►
15 a	Does the organization have a contract with a third party from whom the organization receives gaming
	revenue?
b	
	amount of gaming revenue retained by the third party ► \$
С	If "Yes," enter name and address of the third party:
	Name ►
	Address ►
16	Gaming manager information:
	Name
	Gaming manager compensation ► \$
	Description of services provided
	Director/officer Employee Independent contractor
17	Mandatory distributions:
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to
	retain the state gaming license?
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations
	or spent in the organization's own exempt activities during the tax year 🕨 \$
Par	<b>Supplemental Information.</b> Provide the explanation required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).

SCHEDULE J Compensation Information		0	MB No.	1545-0	047		
(Forr	n 990)	For certain Officers, Dire	ectors, Trustees, Key Employees, and Highest		എത	22	)
			mpensated Employees n answered "Yes" on Form 990, Part IV, line 2:	3.	<u>K</u> U		
	nent of the Treasury Revenue Service		Attach to Form 990. 90 for instructions and the latest information.		pen to	o Puk ectio	
	of the organization			Employer identification			
GOOI	OSPEED OPEI	RA HOUSE FOUNDATION, INC.		13-196931	4		
Part		ns Regarding Compensation				_	
						Yes	No
1a			ovided any of the following to or for a pers				
			provide any relevant information regarding	-			
		ss or charter travel	Housing allowance or residence for				
		or companions emnification and gross-up payments	Payments for business use of perso Health or social club dues or initiation				
		onary spending account	Personal services (such as maid, ch				
b	or reimburse	ment or provision of all of the ex	ne organization follow a written policy re penses described above? If "No," com	plete Part III to	1b		
2	Did the ora:	nization require substantiation prior	to reimbursing or allowing expenses	incurred by all			
2	-		D/Executive Director, regarding the items				
					2		
3			on used to establish the compensation of	the			
Ū			at apply. Do not check any boxes for metho				
	related organ	ization to establish compensation of th	e CEO/Executive Director, but explain in P	art III.			
	X Comper	nsation committee	Written employment contract				
	Indepen	dent compensation consultant	X Compensation survey or study				
	X Form 99	00 of other organizations	X Approval by the board or compensation	ation committee			
4		ar, did any person listed on Form 990, or a related organization:	Part VII, Section A, line 1a, with respect to	o the filing			
а	Receive a sev	verance payment or change-of-control pa	ayment?		4a		X
b	-		tal nonqualified retirement plan?		4b		X
С	-		sed compensation arrangement?		4c		X
	If "Yes" to an	y of lines 4a-c, list the persons and pr	rovide the applicable amounts for each it	em in Part III.			
	Only section						
F	-		rganizations must complete lines 5-9. ion A, line 1a, did the organization pa				
5		incontingent on the revenues of:	ion A, line la, did the organization pa	ay of accrue any			
а	•	-			5a		x
					5b		X
	-	e 5a or 5b, describe in Part III.					
6	For persons	listed on Form 990, Part VII, Secti	ion A, line 1a, did the organization pa	ay or accrue any			
а		n contingent on the net earnings of:			6a		v
					6b		X X
, N	-	e 6a or 6b, describe in Part III.					- 24
7			on A, line 1a, did the organization prov	vide any nonfixed			
			escribe in Part III		7		x
8	Were any am	ounts reported on Form 990, Part VII,	paid or accrued pursuant to a contract the	at was subject			
		•	Regulations section 53.4958-4(a)(3)? If				
					8		X
9			low the rebuttable presumption proced				
	Regulations s	ection 53.4958-6(c)?			9		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Schedule J (Form 990) 2022

Page 2

13-1969314

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of W-2 a	nd/or 1099-MISC and/or	1099-NEC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)-(D)	in column (B) reported as deferred on prior Form 990
DAVID BYRD	(i)		NONE	NONE	NONE	NONE	175,135.	
1 MANAGING DIRECTOR	(ii)							
DONNA LYNN COOPER HILT	(i)		NONE	NONE	NONE	NONE	174,570.	
2 ARTISTIC DIRECTOR	(ii)							
	(i)							
3	(ii)							
	(i)							
4	(ii)							
	(i)							
5	(ii)							
	(i)							
6	(ii)							
	(i)							
7	(ii)							
	(i)							
8	(ii)							
	(i)							
9	(ii)							
	(i)							
10	(ii)							
	(i)							
11	(ii)							
	(i)							
12	(ii)							
	(i)							
13	(ii)							
	(i)							
14	(ii)							
	(i)							
15	(ii)							
	(i)							
16	(ii)							

Schedule J (Form 990) 2022

SCHE	DULE	L
(Form	990)	

#### **Transactions With Interested Persons**

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

Attach to Form 990 or Form 990-EZ.

Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form990 for instructions and the latest information.

2022
Open To Public
Inspection

OMB No. 1545-0047

Name of the organization

GOODSPEED	OPERA	HOUSE	FOUNDATION,	INC.	

# Employer identification number 13-1969314

Part I	Excess Benefit Transactions (	section 501(c)(3), section 501(c)(4), and se	ection 501(c)(29) organizations only).				
	Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.						
		(b) Relationship between diagualified person and		(d) Ca			

- 1	(a) Name of disgualified person	(b) Relationship between disqualified person and	(a) Departmention of transportion		,	
-	(a) Name of disqualitied person	organization	(c) Description of transaction	י א	Yes	No
(1)						
(2)						
(3)						
(4)						
(5)						
(6)						
2	Enter the amount of tax incurred by	the organization managers or disqualified	persons during the year			
	under section 4958		\$			
2	Enter the amount of tax if any on lin	e 2 above reimbursed by the organization	٩			

3	Enter the amount of tax, i	f any, on line 2, above,	, reimbursed by the organization	

#### Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

(a) Name of interested person	<b>(b)</b> Relationship with organization	<b>(c)</b> Purpose of Ioan	fron	an to or n the zation?	<b>(e)</b> Original principal amount	(f) Balance due	<b>(g)</b> In c	lefault?	( <b>h)</b> Approved by board or committee?		(i) Wi agreer	
			То	From			Yes	No	Yes	No	Yes	No
(1)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												
(8)												
(9)												
(10)												
Total						\$						

Part III Grants

Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990) 2022

#### Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	organi	aring of ization's nues?
				Yes	No
(1) JAMES WILLIAM HILTON JR	SPOUSE OF OFFICER	52,438.	EMPLOYEE SERVICES		x
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
Part V Supplemental Information		•	·		

Provide additional information for responses to questions on Schedule L (see instructions).

#### SCHEDULE M (Form 990)

### **Noncash Contributions**

OMB No. 1545-0047 2

22

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

**Open to Public** Inspection Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

#### GOODSPEED OPERA HOUSE FOUNDATION, INC.

13-1969314

Par	Types of Property					
		<b>(a)</b> Check if applicable	<b>(b)</b> Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts	s
1	Art - Works of art					
2	Art - Historical treasures					
3	Art - Fractional interests					
4	Books and publications					
5	Clothing and household					
	goods	X		12,983.	FAIR MARKET VALUE	
6	Cars and other vehicles					
7	Boats and planes					
8	Intellectual property					
9	Securities - Publicly traded					
10	Securities - Closely held stock					
11	Securities - Partnership, LLC,					
	or trust interests					
12	Securities - Miscellaneous					
13	Qualified conservation					
	contribution - Historic					
	structures					
14	Qualified conservation					
	contribution - Other					
15	Real estate - Residential					
16	Real estate - Commercial					
17	Real estate - Other					
18 19	Collectibles					—
20	Food inventory Drugs and medical supplies					
20						-
22	Taxidermy Historical artifacts					_
23	Scientific specimens					
24	Archeological artifacts					
25	Other ►( AIRLINE TICKETS )	X	1	27,000.	FAIR MARKET VALUE	
26	Other ►( EQUIPMENT )	X	1	-	FAIR MARKET VALUE	-
27	Other ▶()					
28						
29	Number of Forms 8283 received	by the org	anization during the tax y	ear for contributions for		
	which the organization completed I	Form 8283,	Part V, Donee Acknowledge	ement	29	
					Yes No	<u> </u>
30a	During the year, did the organizat		• • • • •			
	28, that it must hold for at least t	•			· · · ·	
	to be used for exempt purposes for		olding period?		30a X	_
	If "Yes," describe the arrangement					
31	Does the organization have a			-		
	contributions?					
32a	Does the organization hire or use		-			
	contributions?				32a X	
	If "Yes," describe in Part II.	omount in -	olumn (a) for a time of	north for which column (-)	his shocked	
33	If the organization didn't report an describe in Part II.	amount in C	or a type of pro	perty for which column (a	is checked,	
For P	aperwork Reduction Act Notice, see the Inst	ructions for Fo	rm 990		Schedule M (Form 990) 202	

#### SCHEDULE O (Form 990 or 990-EZ)

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.



Department of the Treasury		Attach to Form 330 of 330-E2.							
Internal Revenue Service	Information about Sci	► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/							
Name of the organization			Employer ident	ification number					
GOODSPEED OPERA H	OUSE FOUNDATION,	INC.	13-196	9314					

#### PART 990, PART VI, SECTION B, LINE 11:

A DRAFT OF FORM 990 IS SENT TO THE FULL BOARD OF TRUSTEES AND KEY

EMPLOYEES (FOR REVIEW AND APPROVAL).

#### FORM 990, PART VI, SECTION B, LINE 12C:

BOARD MEMBERS AND KEY EMPLOYEES ARE REQUESTED TO COMPLETE ANNUAL

CERTIFICATIONS TO REPRESENT ADHERENCE TO THE CONFLICT OF INTEREST POLICY.

#### FORM 990, PART VI, SECTION B, LINE 15:

COMPENSATION OF KEY EMPLOYEES AND/OR OFFICERS IS APPROVED BY THE BOARD

BASED ON INDUSTRY STANDARD.

#### FORM 990, PART VI, SECTION C, LINE 19:

FORM 990 IS AVAILABLE ON GUIDESTAR.ORG AND THE NEW YORK STATE CHARITIES

BUREAU WEBSITE, ALL OTHERS UPON REQUEST.

#### FROM 990, PART XII, LINE 2C:

THE AUDIT COMMITTEE ASSUMES RESPONSIBILITY FOR THE OVERSIGHT OF THE AUDIT.

Schedule O (Form 990 or 990-EZ) 2022							
Name of the organization	Employer identification number						
GOODSPEED OPERA HOUSE FOUNDATION. INC.	13-1969314						

FORM 990, PART III - PROGRAM SERVICE

LINE 4A, PROGRAM SERVICE

#### \_\_\_\_\_

GOODSPEED MUSICALS' MISSION IS TO SHARE THE JOY OF MUSICAL THEATRE; TO DELIGHT, INSPIRE, AND CHALLENGE AUDIENCES; TO NURTURE CREATORS; AND TO BUILD AND SUPPORT A BROAD, DIVERSE, AND INCLUSIVE COMMUNITY. DEVELOPING NEW MUSICALS AND BUILDING THE FUTURE OF THE ART FORM ARE AT THE CORE OF WHAT MAKES GOODSPEED THE "HOME OF THE AMERICAN MUSICAL." OUR LONG HISTORY OF PRODUCING NEW WORKS AND OUR APPROACH TO NEW MUSICAL DEVELOPMENT IS TRIED AND TRUE. GOODSPEED'S JANUARY - DECEMBER SEASON CELEBRATES ALL FACETS OF MUSICAL THEATRE. WE PRODUCE MULTIPLE MUSICALS - NEW WORKS AND RE-IMAGINED CLASSICS AT OUR HISTORIC GOODSPEED OPERA HOUSE, AN INTIMATE 398-SEAT VICTORIAN-STYLE THEATRE. WE HAVE A LONG HISTORY OF PRODUCING PRIMARILY NEW WORKS ON OUR SECOND STAGE, THE TERRIS THEATRE IN NEARBY CHESTER, CT. IN THE 2022 SEASON, WE PRODUCED THE FOLLOWING PROGRAMS IN 2022:

. THE JOHNNY MERCER FOUNDATION (JMF) WRITERS GROVE

. IN MARCH OF 2022, WE HOSTED THE 16TH FESTIVAL OF NEW MUSICALS . GOODWORKS. WITH INITIAL FUNDING IN PLACE, THE FIRST FORMAL COMMISSIONING PROGRAM IN GOODSPEED'S HISTORY. INITIATED TWO COMMISSIONS IN THIS INAUGURAL YEAR.

. GOODSPEED'S 2022 SEASON WAS HELD FULLY IN-PERSON AND BEGAN ON FRIDAY, MAY 13, 2022. KICKING OFF WITH THE TONY-AWARD WINNING MUSICAL CABARET. IN THE SUMMER, THE REIMAGINED CLASSIC ANNE OF GREEN GABLES PREMIERED ON THE GOODSPEED STAGE. NEXT IN THE SEASON LINE-UP WAS 42ND STREET. ROUNDING OUT OUR SEASON IS OUR SECOND WORLD PREMIERE, CHRISTMAS IN CONNECTICUT.

. GOODSPEED'S ARTS EDUCATION COLLABORATION (AEC) PROGRAM ENGAGED APPROXIMATELY 800 STUDENTS, WHO ATTEND UNDERSERVED SCHOOLS IN COMMUNITIES ACROSS THE STATE OF CONNECTICUT, IN THE CREATIVE PROCESS OF MUSICAL THEATRE.

. FINALLY, IN 2022, THE GOODSPEED KIDS COMPANY OFFERED THE KIDS COMPANY VIRTUAL ENSEMBLE AND THE KIDS COMPANY VIRTUAL PRIVATE STUDIO.

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#### SCHEDULE R (Form 990)

### **Related Organizations and Unrelated Partnerships**

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Name of the organization

GOODSPEED OPERA HOUSE FOUNDATION, INC.

#### Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33. Part I

(a) Name, address, and EIN (if applicable) of disregarded entity	<b>(b)</b> Primary activity	<b>(c)</b> Legal domicile (state or foreign country)	<b>(d)</b> Total income	(e) End-of-year assets	<b>(f)</b> Direct controlling entity
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					

#### Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had Part II one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	<b>(f)</b> Direct controlling entity	(g Section 5 contr enti	olled
						Yes	No
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
For Paperwork Reduction Act Notice, see the Instructions for Form 9	90.	1	1		Schedule R	Form 99	90) 2022

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

JSA

OMB No. 1545-0047

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Employer identification number

13-1969314

Open to Public

Inspection

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Schedule R (Form 990) 2022

GOODSPEED OPERA HOUSE FOUNDATION, INC.

13-1969314

Page 2

Part III	Identification of Related Organizations Taxable as a Partner	ship. Complete if the organ	ization answered "	Yes" on Form 990, Part IV, line 34,
i ait iii	because it had one or more related organizations treated as a	partnership during the tax ye	ear.	

	Inore related org			aranoromp aaring ar	o lax your.				1			
(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	<b>(d)</b> Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512 - 514)	(f) Share of total income	<b>(g)</b> Share of end-of- year assets	Disprop	h) portionate ations?	(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	partner?		<b>(k)</b> Percentage ownership
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,			Yes	No		Yes	No	
(1)	-											
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												

#### Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year. Part IV

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)		<b>(e)</b> Type of entity (C corp, S corp, or trust)	<b>(f)</b> Share of total income	<b>(g)</b> Share of end-of-year assets	(h) Percentage ownership	controlled entity?
								Yes No
(1) GOODSPEED RESTAURANT, INC. 06-1390375	_							
P.O. BOX A EAST HADDAM, CT 06423-0281	RESTAURANT & INN	CT	GOODSPEED OPERA	C CORP	100,000.	93,384.	100.0000	
(2)	-							
(3)	-							
(4)	-							
(5)	-							
(6)	-							
(7)	-							

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#### Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Not	e: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.					Yes	No					
1	During the tax year, did the organization engage in any of the following transactions with one or more					x						
а												
	Gift, grant, or capital contribution from related organization(s)											
	d Loans or loan guarantees to or for related organization(s)											
е	Loans or loan guarantees by related organization(s)				1e		X					
_					1f							
	g Sale of assets to related organization(s)											
h	h Purchase of assets from related organization(s)											
!	i Exchange of assets with related organization(s).											
J	Lease of facilities, equipment, or other assets to related organization(s).				1j	Х						
Ŀ	Lassa of facilities, equipment, or other assets from related ergenization(s)				1k		Х					
Ĩ	k Lease of facilities, equipment, or other assets from related organization(s)											
ı m	<ul> <li>Performance of services or membership or fundraising solicitations for related organization(s)</li> <li>m Performance of services or membership or fundraising solicitations by related organization(s)</li> </ul>											
	<ul> <li>n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)</li> </ul>											
	Sharing of paid employees with related organization(s)				1n 1o	х	X					
Ŭ												
p	Reimbursement paid to related organization(s) for expenses.				1p		Х					
<b>q</b> Reimbursement paid by related organization(s) for expenses												
-					1q							
r	Other transfer of cash or property to related organization(s)				1r		Х					
S	Other transfer of cash or property from related organization(s).				1s		Х					
2	If the answer to any of the above is "Yes," see the instructions for information on who must complete t	his line, including cove	ered relationships and transa	action thre	sholds	5.						
	(a) Name of related organization	(b) Transaction	(c) Amount involved	Method	(d) of dete	rminin	a					
		type (a - s)			int invo		y					
(4)			14 600									
(1)	THEATRE AND RESTAURANT SHARE CERTAIN STAFF	0	44,609.	FAIR M	ARKE	II. V	AL					
(2)	THEATRE RECEIVES A MONTHLY RENTAL FEE	A	100,000.	FAIR M	NDVL	ידיי	7 N T					
(-)	THEATRE RECEIVES A MONTHUL RENTAL FEE	<u>л</u>	100,000.	PAIR M	AININ	11 V						
(3)	ORGANIZATION LEASES THE RESTAURANT A BUILDING	J	100,000.	FAIR M	ARKE	T V	/AL					
(4)												
(5)												
(6)												

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2E1309 1.000

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#### Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	ntity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	income (related, unrelated, excluded from tax under	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				sections 512 - 514)	Yes	No			Yes	No	(1011111000)	Yes	No	
(1)														
(2)														
(3)														
(4)														
(5)														
(6)														
(7)														
(8)														
(9)														
10)														
11)														
12)														
13)														
14)														
15)														
16)														

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#### Part VII Supplemental Information Provide additional information for responses to questions on Schedule R. See instructions.

PART IV, IDENTIFICATION OF RELATED ORGANIZATIONS TAXABLE AS CORP OR TRUST:

NAME OF RELATED ORGANIZATION:

GOODSPEED RESTAURANT, INC

DIRECT CONTORLLING ENTITY: GOODSPEED OPERA HOUSE FOUNDATION, INC

PART V, TRANSACTIONS WITH RELATED ORGANIZATIONS

NAME OF RELATED ORGANIZATIONS:

1) THEATRE AND RESTAURANT SHARE CERTAIN STAFF FOR ADMINISTRATIVE PURPOSES

2) THEATRE RECEIVES A MONTHLY RENTAL FEE FOR THE USE OF A

#### BUILDING/PROPERTY

3) THE ORGANIZATION LEASES THE RESTAURANT A BUILDING/PROPERTY